

BERTELSMANN

At a Glance

Key Figures (IFRS)

in € millions	H1 2016	H1 2015
Business Development		
Group revenues	7,966	8,040
Operating EBITDA	1,111	1,063
EBITDA margin in percent ¹⁾	13.9	13.2
Group profit	482	398
Investments ²⁾	603	514
Consolidated Balance Sheet	6/30/2016	12/31/2015
Equity	8,986	9,434
Equity ratio in percent	38.4	41.2
Total assets	23,405	22,908
Economic debt ³⁾	6,274	5,609

Due to rounding, there may be slight variances in the percentages calculated in this report.

1) Operating EBITDA as a percentage of revenues.

2) Taking into account the financial debt assumed, investments amounted to €605 million (H1 2015: €515 million).

3) Net financial debt less 50 percent of the par value of the hybrid bonds plus pension provisions, profit participation capital and present value of operating leases.